





NEW AMERICANS IN SALT LAKE COUNTY

A SNAPSHOT OF THE DEMOGRAPHIC AND ECONOMIC CONTRIBUTIONS OF IMMIGRANTS IN THE COUNTY

SPENDING POWER AND TAX CONTRIBUTIONS

In 2014, immigrants in Salt Lake County contributed

\$8 billion to the metro area's GDP.3

Given their income, we estimate that the foreign-born population contributed

\$236 million in state and local taxes in 2014,

including property, income, sales, and excise taxes levied by either the State of Utah or by municipal governments.⁵ The foreign-born population of Salt Lake County wields considerable economic weight. In 2014, immigrants held

\$2.3 billion in spending power

with Hispanic immigrants accounting for 46.4% of this amount and Asian immigrants accounting for 25.1%.4

Foreign-born households also support federal social programs. In 2014, foreign-born households in the county contributed:

\$357 million to Social Security

\$84 million to Medicare

ENTREPRENEURSHIP







OF COUNTY'S SELF-EMPLOYED POPULATION

In 2014, while 12.7% of the county's total population, immigrants made up 14.9% of its self-employed population. In the county, 6,783 foreign-born people worked for their own businesses, generating

\$145 million In business Income.

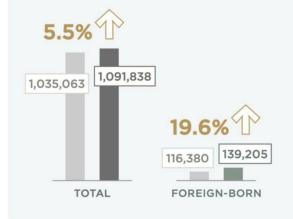
¹ Unless otherwise specified, data comes from one-year samples of the American Community Survey from 2000, 2009, and 2014, and figures refer to Salt Lake County.

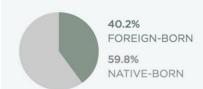
² Vigdor, Jacob. "Immigration and the Revival of American Cities: From Preserving Manufacturing Jobs to Strengthening the Housing Market." Partnership for a New American Economy (2013).

POPULATION GROWTH

Between 2009 and 2014, the total population of Salt Lake County grew by 5.5%, from 1,035,063 to 1,091,838.

The foreign-born population, however, grew by more than triple that — 19.6%, from 116,380 to 139,205.





Growth in the foreign-born population accounted for 40.2% of overall population growth during that period.

Between 2009 and 2014, the foreign-born population in the county **grew at an annual rate of 3.6%**, and its share of the total population in the county increased from 11.2% to 12.7%.



As a result of the influx of immigrants from 2000 to 2014,

12,726 U.S.-born residents

were attracted to the county.2

HOUSING WEALTH

Between 2000-2014, the influx of immigrants increased the total housing value in the county by more than \$2 billion. Looking at just the period after the Great Recession, between 2009 and 2014, the influx of immigrants increased the total housing value in Salt Lake County by close to \$1 billion.⁶



FOREIGN-DIRECT INVESTMENT AND EXPORTS

From 1991 to 2011, foreign-direct investment in the metro area of Salt Lake City

boosted the number of jobs at **77%** foreign-owned enterprises by

from 13,490 to 23,870 jobs.7

\$8.4 billion in 2014.
Top exports markets included:8

Hong Kong Canada
Thailand Mexico

- ³ These figures derive from our calculations based on immigrants' share of wage income and self-employment income in the one-year ACS sample from 2014 and the statistics of GDP by Metropolitan Area from the Bureau of Economic Analysis.
- 4 Based on tax rates from Institute on Taxation and Economic Policy (2015) "Who Pays? A Distributional Analysis of the Tax Systems in All Fifty States."
- 5 Based on tax rates from Institute on Taxation and Economic Policy (2015) "Who Pays? A Distributional Analysis of the Tax Systems in All Fifty States."
- ⁶ Vigdor, Jacob. "Immigration and the Revival of American Cities: From Preserving Manufacturing Jobs to Strengthening the Housing Market." Partnership for a New American Economy (2013).
- ⁷ Saha, D., K. Fikri, and N. Marchio. 2014. "FDI in U.S. Metro Areas: The Geography of Jobs in Foreign-Owned Establishments." Brookings Institution.
- ⁸ Metropolitan Export Series from the International Trade Administration, U.S. Department of Commerce

LABOR FORCE GROWTH

Although the foreign-born made up 12.7% of the county's overall population, they made up 16.8% of its working-age population and 16.7% of its employed labor force in 2014.

12.7% of the overall population are foreign-born

16.7% of the employed labor force are foreign-born

Immigrants are significantly overrepresented in several key industries in the county. This includes:

Manufacturing	29.2%
Construction	29%
Services	. 27.7%
Entertainment, recreation, & accommodation	19.6%
Retail trade	17.9%
Professional services	.14.7%

6,403 manufacturing jobs

Because of the role immigrants play in the workforce helping companies keep jobs on U.S. soil, we estimate that **immigrants in Salt Lake County** helped create or preserve 6,403 local manufacturing jobs that would have otherwise vanished or moved elsewhere.⁹

EDUCATIONAL AND LONG-TERM ECONOMIC IMPACTS

In fall 2014, 3,652 students enrolled in the county's colleges and universities held temporary resident visas.¹⁰

These students supported

1,578 jobs

and contributed

\$112.5 million in spending

to the local economy in that academic year.¹¹

If Salt Lake City could increase its population of international graduate students by 10%, the number of

patents

created would be expected to

rise by 6%.12,13

If the county retains one half of its international students after graduation with bachelor's degrees or higher,

664 local jobs

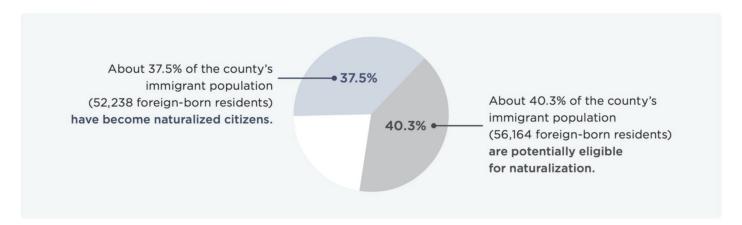
will be created within six years,14

boosting the county's GDP per capita by **\$154** within the next 30 years,¹⁵

and increasing the population by **4,999 people** within the next 50 years.¹⁶

- 9 Vigdor, Jacob. "Immigration and the Revival of American Cities: From Preserving Manufacturing Jobs to Strengthening the Housing Market." Partnership for a New American Economy (2013).
- ¹⁰ Data on total student enrollment in the metro area is derived from the Integrated Postsecondary Education Data System maintained by the National Center for Education Statistics.
- 11 Economic data is derived from The International Student Economic Value Tool maintained by NAFSA, the association of international educators.
- ¹² To derive the patent counts, we used the data on patent assignees available from Patent Full-Text and Image Database maintained by the US Patent and Trademark Office.
- ¹³ Chellaraj, Gnanaraj, Keith E. Maskus, and Aaditya Mattoo. 2005. "The Contribution of Skilled Immigration and International Graduate Students to US Innovation." World Bank Policy Research Working Paper (3588).
- 14 Curtis Simon, "Human Capital and Metropolitan Employment Growth," Journal of Urban Economics 43, (1998).
- 15 Rita Ray, "Effect of Education on Gross Domestic Product: A Case Study from US 'Mid-West'," International Review of Business Research Papers, Vol. 10-1. (March, 2014).
- 16 Edward L. Glaeser, Giacomo A. M. Ponzetto, and Kristina Tobio, "Cities, Skills and Regional Change," Regional Studies, Vol. 48-1, (January, 2014).

NATURALIZATION



MIGRATION

